

April 16, 2015

Issuer of real estate investment trust securities
Healthcare & Medical Investment Corporation
2-6-2, Otemachi, Chiyoda-ku, Tokyo
Representative: Executive Officer Seiji Yoshioka
(Code No. 3455)

Asset management company
Healthcare Asset Management Co., Ltd.
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**Notice Concerning Finalization of the Number of New Investment Units
to Be Issued by Third-Party Allotment**

We would like to announce that today Healthcare & Medical Investment Corporation (hereinafter referred to as the “Investment Corporation”) received a notification with regards to the issuance of new investment units by third-party allotment (hereinafter referred to as the “Third-Party Allotment”). The notification it received was from the allotted party of application for all investment units to be issued. The Investment Corporation resolved to conduct the Third-Party Allotment together with the issuance and secondary offering (by over-allotment) of new investment units by public placement at the board of directors’ meetings of the Investment Corporation held on February 17, 2015 and March 11, 2015.

Details

- | | |
|---|----------------------------|
| (1) Number of new investment units issued | 12,000 units |
| (Number of new investment units to be issued) | 12,000 units) |
| (2) Paid-in amount | 1,267,200,000 yen |
| Total (issuing value) | (105,600 yen per unit) |
| (3) Period of application | April 20, 2015 (Mon.) |
| (Application deadline) | |
| (4) Due date of payment | April 21, 2015 (Tue.) |
| (5) Allotted party | SMBC Nikko Securities Inc. |



<Reference>

1. The issuance of new investment units by the Third-Party Allotment was resolved together with the issuance and secondary offering (by over-allotment) of new investment units by public placement at the board of directors' meetings of the Investment Corporation held on February 17, 2015 and March 11, 2015.

For details of the Third-Party Allotment, please see the "Notice Concerning Issuance and Secondary Offering of New Investment Units" announced on February 17, 2015 and the "Notice Concerning Determination of Price and Other Matters for Issuance and Secondary Offering of New Investment Units" announced on March 11, 2015.

2. Changes in the number of outstanding investment units by the Third-Party Allotment

Current number of outstanding investment units	108,500 units
Number of investment units added by issuance of new investment units by the Third-Party Allotment	12,000 units
Total number of outstanding investment units after issuance of new investment units by the Third-Party Allotment	120,500 units

3. Usage of funds raised by the Third-Party Allotment

The Investment Corporation will use the proceeds (1,267,200,000 yen) from issuance of new investment units by the Third-Party Allotment to repay borrowings obtained to acquire assets as described in the "Notice Concerning Completion of Acquisition of Real Estate Trust Beneficiary Right in Japan (11 Properties)" announced on March 20, 2015 or to acquire certain assets in the future (as defined by Article 2 Section 1 of the Act on Investment Trusts and Investment Corporations) as cash on hand.

- * Where to distribute this material: Kabuto Club, Press Club of MLIT and Construction Trade Journal Press Club of MLIT
- * Website of the Investment Corporation: <http://www.hcm3455.co.jp>