

November 26, 2021

REIT Securities Issuer

Healthcare & Medical Investment Corporation (HCM)

3-3, Kanda-ogawamachi, Chiyoda-ku, Tokyo

Representative: Executive Director Yuji Fujise
(Securities Code No. 3455)

Asset management company

Healthcare Asset Management Co., Ltd.

Representative: President & CEO Seiji Yoshioka

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**Notice Concerning Submission of Shelf Registration Statement
for Investment Corporation Bonds**

We would like to announce that Healthcare & Medical Investment Corporation (hereinafter, “HCM”) today submitted a shelf registration statement for investment corporation bonds to the Director General of the Kanto Local Finance Bureau as follows.

Details

Overview of the shelf registration statement submitted

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| (1) Planned issue amount | : 100 billion yen |
| (2) Date of submission of shelf registration statement | : November 26, 2021 |
| (3) Planned issue period | : From December 6, 2021, to December 5, 2023 |
| (4) Use of funds | : Acquisition of specified assets (within the meaning defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including its amendments); hereinafter the same), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of leasehold and guarantee deposits, payment for repairs and maintenance, working capital, etc. |

* Website of HCM: <http://www.hcm3455.co.jp/en/>