

April 20, 2015

Issuer of real estate investment trust securities

Healthcare & Medical Investment Corporation
2-6-2 Otemachi, Chiyoda-ku, Tokyo

Representative Executive Officer Seiji Yoshioka
(Code No. 3455)

Asset management company

Healthcare Asset Management Co., Ltd.

Representative President & CEO Seiji Yoshioka

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Notice Concerning the Prepayment of Borrowings

We would like to announce that today Healthcare & Medical Investment Corporation (hereinafter referred to as the “Investment Corporation”) decided to make a prepayment of borrowings as follows.

Details

1. Details of prepayment of borrowings

Type	Lender	Balance before prepayment	Amount of prepayment	Planned date of prepayment	Date of borrowing	Date of repayment
Short-term	Sumitomo Mitsui Banking Corporation	1 billion yen	1 billion yen	May 20, 2015	March 20, 2015	March 22, 2016

(Note 1) No settlement money is required for the prepayment.

(Note 2) For details of the borrowings, please see the “Notice Concerning Borrowing of Funds and Conclusion of Interest Rate Swap Agreement” released on March 20, 2015.

2. Funds for prepayment

The Investment Corporation will use a part of the proceeds from issuance of new investment units (1,267,200,000 yen) by third-party allotment with April 21, 2015 as the due date of payment. The Investment Corporation will use the remaining funds as cash on hand.

3. Status of borrowings after prepayment

(in million yen)

	Before prepayment	After prepayment	Change
Short-term borrowings (Note)	1,000	—	(1,000)
Long-term borrowings (Note)	13,000	13,000	—
Total borrowings	14,000	13,000	(1,000)
Investment corporation bonds	—	—	—
Total borrowings and investment corporation bonds	14,000	13,000	(1,000)
Other interest-bearing debts	—	—	—
Total interest-bearing debts	14,000	13,000	(1,000)

(Note) Short-term borrowings are those for which a period to the date of repayment is one year or less while long-term borrowings are those for which a period to the date of repayment is over one year.



4. Future outlook

As the effect of the prepayment on asset management is expected to be minimal, there is no change in the outlook for the status of management announced on March 19, 2015 in the “Notice Concerning the Forecast for the Status of Management for the Period Ending July 2015 and the Period Ending January 2016.”

- * Where to distribute this material: Kabuto Club, Press Club of MLIT and Construction Trade Journal Press Club of MLIT
- * Website of the Investment Corporation: <http://www.hcm3455.co.jp>