

February 22, 2019

REIT Securities Issuer

Healthcare & Medical Investment Corporation (HCM)

3-3, Kanda-ogawamachi, Chiyoda-ku, Tokyo

Representative: Executive Director Seiji Yoshioka

(Securities Code: 3455)

Asset management company

Healthcare Asset Management Co., Ltd.

Representative: President & CEO Seiji Yoshioka

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Notice Concerning Finalization of the Number of New Investment Units for Issuance by Third-Party Allotment

We would like to announce that today Healthcare & Medical Investment Corporation (hereinafter, “HCM”) received a notification with regards to the issuance of new investment units by third-party allotment (hereinafter, “Third-Party Allotment”) as follows. The notification it received was from the allotted party of application for all investment units to be issued. HCM resolved to conduct the Third-Party Allotment together with the issuance and secondary offering (by over-allotment) of new investment units by public offering at the board of directors’ meetings of HCM held on January 11, 2019 and January 22, 2019.

Details

- | | |
|---|----------------------------|
| (1) Number of new investment units issued | 5,614 units |
| (Number of new investment units to be issued) | 5,614 units) |
| (2) Total paid-in amount | 603,813,770 yen |
| (total issue value) | (107,555 yen per unit) |
| (3) Period of application | February 26, 2019 (Tue.) |
| (application deadline) | |
| (4) Payment date | February 27, 2019 (Wed.) |
| (5) Allotted party | SMBC Nikko Securities Inc. |



<Reference>

1. The issuance of new investment units by the Third-Party Allotment was resolved together with the issuance and secondary offering (by over-allotment) of new investment units by public offering at the board of directors' meetings of HCM held on January 11, 2019 and January 22, 2019.

For details of the Third-Party Allotment, please see "Notice Concerning Issuance and Secondary Offering of New Investment Units" dated January 11, 2019 and "Notice Concerning Determination of Price and Other Matters for Issuance and Secondary Offering of New Investment Units" dated January 22, 2019.

2. Changes in the number of outstanding investment units by the Third-Party Allotment

Current number of investment units issued and outstanding	305,387 units
Number of investment units added by issuance of new investment units by the Third-Party Allotment	5,614 units
Total number of outstanding investment units after issuance of new investment units	311,001 units

3. Usage of funds raised by the Third-Party Allotment

HCM will use the proceeds (603,813,700 yen) from issuance of new investment units by the Third-Party Allotment to repay borrowings obtained to acquire assets as described in "Notice Concerning Acquisition and Leasing of Assets" dated January 11, 2019 (hereinafter, the "To-be-Acquired Assets") (Note 2) or to acquire specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations) in the future by using it as cash on hand.

(Note 1) HCM plans to deposit the funds raised from the Third-Party Allotment with a financial institution until disbursement.

(Note 2) As described in "Notice Concerning Completion of Acquisition of Assets" dated February 1, 2019, the eight properties listed as To-be-Acquired Assets have been acquired as of February 1, 2019.

* Website of HCM: <http://www.hcm3455.co.jp/en/>