

March 19, 2015

|  |                                   |
|--|-----------------------------------|
| Healthcare & Medical Investment Corporation<br>2-6-2, Otemachi, Chiyoda-ku, Tokyo, Japan |                                   |
| Representative: Executive Officer  | Seiji Yoshioka<br>(Code No. 3455) |
| Asset management company<br>Healthcare Asset Management Co., Ltd.                        |                                   |
| Representative: President & CEO  | Seiji Yoshioka                    |
| Contact: Director in charge of<br>financial management                                   | Kazuo Uchida                      |
| TEL: +81-3-5204-2355   |                                   |

### Notice Concerning Listing of “Healthcare & Medical Investment Corporation”

We would like to announce that today Healthcare & Medical Investment Corporation (hereinafter referred to as the “Investment Corporation”) got listed on the Real Estate Investment Trust Securities Market of the Tokyo Stock Exchange (J-REIT).

The Investment Corporation aims to serve as a bridge between the nursing care and medical service industries which are forecast to expand based on the expected increase in social needs, and the capital market. Through stable investment in and owning of healthcare facilities whose emphasis is on “Nursing care,” “Medical service” and “Health”, and by properly maintaining such facilities and promoting a new supply, the Investment Corporation seeks to realize a society where all people can live vibrantly and with peace of mind, while working to secure stable revenue and steadily expand assets under management of the Investment Corporation.

Specifically, in accordance with the investment principle, the Investment Corporation will construct a portfolio specializing in healthcare facilities, namely “Facilities and housing for the elderly” (Note 1) and “Medical service-related facilities, etc.” (Note 2).

(Note 1) “Facilities and housing for the elderly” include paid senior citizens’ homes, service-outfitted housing for the elderly, group homes for the elderly with dementia (group homes) and other facilities and housing for the elderly.

(Note 2) “Medical service-related facilities, etc.” include hospitals/clinics and “medical malls”, etc. where clinics with multiple treatment departments and pharmacies are clustered.

The Investment Corporation also aims to maximize investor value over the medium to long term. To this end, a support system has been in place. The system consists of 13 companies including major sponsors which have functions as well as know-how of “Nursing care and medical service,” “Fund management” and “Finance” (Sumitomo Mitsui Banking Corporation, SHIP HEALTHCARE HOLDINGS, INC., NEC Capital Solutions Limited). In addition to this wide-ranging support, we believe the Investment Corporation can expand the amount of assets under its management by leveraging the unique network of Healthcare Asset Management Co., Ltd., the asset management company.

\* Where to distribute this material: Kabuto Club, Press Club of MLIT and Construction Trade Journal Press Club of MLIT

\* Website of the Investment Corporation: <http://www.hcm3455.co.jp>