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Issuer of real estate investment trust securities
Healthcare & Medical Investment Corporation
2-6-2, Otemachi, Chiyoda-ku, Tokyo
Representative: Executive Officer Seiji Yoshioka
(Code No. 3455)

Asset management company
Healthcare Asset Management Co., Ltd.
Representative: President & CEO Seiji Yoshioka
Contact: Director in charge of Kazuo Uchida
financial management
TEL:+81-3-5204-2355

**Notice Concerning Approval for the Listing of Investment Units on the Real Estate
Investment Trust Securities Market of Tokyo Stock Exchange (J-REIT)**

We would like to announce that today Healthcare & Medical Investment Corporation (hereinafter called the “Investment Corporation”) obtained approval from Tokyo Stock Exchange, Inc. (hereinafter referred to as “Tokyo Stock Exchange”) for listing of investment units of the Investment Corporation on the Real Estate Investment Trust Securities Market of the Tokyo Stock Exchange.

The Investment Corporation was established on December 9, 2014 based on the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including its amendments) (hereinafter referred to as the “Investment Trust Act”). Healthcare Asset Management Co., Ltd. is in charge of managing assets of the Investment Corporation as an asset management company stipulated by the Investment Trust Act in accordance with target assets for management as well as its policy as defined by the Investment Trust Act and the bylaws of the Investment Corporation.

1. Policy to construct a portfolio specializing in healthcare facilities

The Investment Corporation will construct a portfolio specializing in healthcare facilities, namely “Facilities and housing for the elderly” and “Medical service-related facilities, etc.”, for which greater demand is expected in Japan’s aging society.

Japan is now faced with the most advanced aging society among developed countries, with people over 65 accounting for 25% of its population. The ratio of the elderly to the total population as well as the absolute number of the elderly is expected to keep increasing for a while, and elderly households, especially households with elderly people living alone (Note), are also expected to increase due to the low birth rate and the trend toward nuclear families.

The Investment Corporation aims to serve as a bridge between the nursing care and medical service industries which are forecast to expand based on the expected increase in social needs, and the capital market. Through properly maintaining healthcare facilities and promoting a new supply, the Investment Corporation seeks to realize a society where all people can live vibrantly and with peace of mind, while working to secure stable revenue and steadily expand assets under management of the Investment Corporation.

(Note) “Elderly households” are those where the head is over 65 while “households with elderly people living alone” are those which consist of only one elderly member.

Reminder: This press release is intended to publicly announce approval for the listing of investment units of the Investment Corporation and is not prepared for the purpose of investment solicitation. When investing, prospective investors are advised to make a judgment on their own after reading the prospectus for issuance of new investment units and secondary offering as well as its amendments prepared by the Investment Corporation.



2. Leveraging the capabilities and know-how in the areas of “nursing care and medical service,” “fund management,” and “finance”

The investment corporation aims to stably manage assets and grow asset under management over the medium to long term by proactively leveraging the strengths of the major sponsors which possess expert know-how in the fields of “nursing care and medical service”, “fund management”, and “finance”.

The Investment Corporation has three major sponsors such as Sumitomo Mitsui Banking Corporation, SHIP HEALTHCARE HOLDINGS, INC. and NEC Capital Solutions Limited. The Investment Corporation also has in place a system to receive support from group companies of Sumitomo Mitsui Banking Corporation (Sumitomo Mitsui Finance and Leasing Company, Limited and SMBC Trust Bank Ltd.), multiple sponsors which are close trade partners by owning branches of Sumitomo Mitsui Banking Corporation (Yoei Co., Ltd., GINSEN CO., LTD., Kobe Tochi Tatemono Corporation and Muromachi Building Co., Ltd.) and a subsidiary of NEC Capital Solutions Limited (RISA Partners, Inc.).

- * Where to distribute this material: Kabuto Club, Press Club of MLIT and Construction Trade Journal Press Club of MLIT