

March 4, 2015

Issuer of real estate investment trust securities  
Healthcare & Medical Investment Corporation  
2-6-2, Otemachi, Chiyoda-ku, Tokyo  
Representative: Executive Officer Seiji Yoshioka  
(Code No. 3455)

Asset management company  
Healthcare Asset Management Co., Ltd.  
Representative: President & CEO Seiji Yoshioka  
Contact: Director in charge of Kazuo Uchida  
financial management  
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**Notice Concerning Determination of Provisional Conditions  
for Issuance and Secondary Offering of New Investment Units**

We would like to announce that Healthcare & Medical Investment Corporation (hereinafter referred to as the “Investment Corporation”) determined provisional conditions for the issuing price of new investment units to be issued by public placement concerning issuance and secondary offering of investment units as resolved at the board of directors’ meeting of the Investment Corporation held on February 17, 2015.

Details

Provisional conditions for issuing price: 100,000 yen or more and 110,000 yen or less per unit

<Reference>

1. Number of investment units placed and number of investment units offered
  - (1) Number of investment units placed 106,500 units
  - (2) Number of investment units offered 12,000 units (secondary offering by over-allotment)  
The number of investment units offered mentioned above represents the upper limit of the number of investment units offered by over-allotment by SMBC Nikko Securities Inc., the Lead Manager of the public placement, separate from the public placement, after considering the demand and other matters concerning the public placement. The number of investment units offered mentioned above may decrease, or secondary offering by over-allotment may not be implemented at all depending on the demand and other matters for the public placement. The number of investment units offered will be decided at the board of directors’ meeting of the Investment Corporation to be held on the Date of Determining Issuing Price and Other Matters, after considering the demand and other matters for the public placement.
2. Book building period From March 5, 2015 (Thur.) to March 10, 2015 (Tue.)
3. Date of determining issuing price and other matters March 11, 2015 (Wed.)
4. Period of application From March 12, 2015 (Thur.) to March 17, 2015 (Tue.)

Reminder: This press release is intended to publicly announce issuance and secondary offering of new investment units of the Investment Corporation and is not prepared for the purpose of investment solicitation. When investing, prospective investors are advised to make a judgment on their own after reading the prospectus for issuance of new investment units and secondary offering as well as its amendments prepared by the Investment Corporation.



5. Due date of payment March 18, 2015 (Wed.)
  6. Delivery date March 19, 2015 (Thur.)
  7. Basis for determination of provisional conditions  
The Investment Corporation decided provisional conditions based on fair value to the extent which can be evaluated, considering information on assets the Investment Corporation plans to acquire, other information concerning the Investment Corporation, opinions of institutional investors and others who are assumed to have a good ability to calculate the price of investment units of the Investment Corporation and other matters in a comprehensive manner.
  8. Each item above is subject to effectuation of notification based on the Financial Instruments and Exchange Act.
- \* For details, please see the “Notice Concerning Issuance and Secondary Offering of New Investment Units” announced on February 17, 2015.
- \* Where to distribute this material: Kabuto Club, Press Club of MLIT and Construction Trade Journal Press Club of MLIT