



September 25, 2026

REIT Securities Issuer
 Healthcare & Medical Investment Corporation (HCM)
 3-3, Kanda-ogawamachi, Chiyoda-ku, Tokyo
 Representative: Executive Director Yuji Fujise
 (Securities Code: 3455)

Asset management company
 Healthcare Asset Management Co., Ltd.
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**Notice Concerning Finalization of the Number of New Investment Units
 to Be Issued by Third-Party Allotment**

We would like to announce that today Healthcare & Medical Investment Corporation (hereinafter, “HCM”) received a notification with regards to the issuance of new investment units by third-party allotment (hereinafter, “Third-Party Allotment”). The notification it received was from the allotted party of application for all investment units to be issued. HCM resolved to conduct the Third-Party Allotment together with the issuance and secondary offering (by over-allotment) of new investment units by public placement at the board of directors’ meetings of the Investment Corporation held on August 19, 2026 and August 26, 2026.

Details

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| (1) Number of new investment units issued | 4,642 units
(Number of new investment units to be issued 4,642 units) |
| (2) Paid-in amount | 426,780,838 yen |
| Total (issuing value) | (91,939 yen per unit) |
| (3) Period of application | September 28, 2026 (Mon.) |
| (Application deadline) | |
| (4) Due date of payment | September 29, 2026 (Tue.) |

Reminder: This document is intended to publicly announce the issuance and secondary offering of new investment units of the Investment Corporation and is not prepared for the purpose of investment solicitation.



<Reference>

1. The issuance of new investment units by the Third-Party Allotment was resolved together with the issuance and secondary offering (by over-allotment) of new investment units by public placement at the board of directors' meetings of the Investment Corporation held on August 19, 2026 and August 26, 2026.
For details of the Third-Party Allotment, please see the "Notice Concerning Issuance and Secondary Offering of New Investment Units" announced on August 19, 2026 and the "Notice Concerning Determination of Price and Other Matters for Issuance and Secondary Offering of New Investment Units" announced on August 26, 2026.

2. Changes in the number of outstanding investment units by the Third-Party Allotment

Current number of outstanding investment units	452,358 units
Number of investment units added by issuance of new investment units by the Third-Party Allotment	4,642 units
Total number of outstanding investment units after issuance of new investment units by the Third-Party Allotment	457,000 units

3. Specific usage of funds raised by the Third-Party Allotment

HCM will use the proceeds (426,780,838 yen) from issuance of new investment units by the Third-Party Allotment to pay part of the funds for acquisition of the assets that HCM plans on acquiring as outlined in "Notice Concerning Acquisition and Leasing of Assets" separately announced on August 19, 2026 or will use as cash on hand to pay part of the funds for acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations) in the future or to repay borrowing.

(Note) HCM plans to deposit the funds raised with a financial institution until disbursement.

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* Website of HCM: <https://www.hcm3455.co.jp/en/>