

April 25, 2019

REIT Securities Issuer

Healthcare & Medical Investment Corporation (HCM)

3-3, Kanda-ogawamachi, Chiyoda-ku, Tokyo

Representative: Executive Director Seiji Yoshioka  
(Securities Code: 3455)

Asset management company

Healthcare Asset Management Co., Ltd.

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(Correction) Notice Concerning Partial Correction of (REIT) Financial Report for Fiscal Period Ended July 2018 and (REIT) Financial Report for Fiscal Period Ended January 2019

We would like to announce that Healthcare & Medical Investment Corporation (hereinafter, “HCM”) hereby corrects partial errors found in “(REIT) Financial Report for Fiscal Period Ended July 2018” dated September 14, 2018 and “(REIT) Financial Report for Fiscal Period Ended January 2019” dated March 15, 2019 as follows. (Corrections are underlined.)

1. Correction in (REIT) Financial Report for Fiscal Period Ended July 2018

P.31: 5. Reference Information, (2) Investment Real Estate Properties ⑤Information of Major Tenants

(Before correction)

(Previous part omitted)

Tenant name	Property name	Leased area (m <sup>2</sup> ) (Note 1)	Contract expiration date (Note 2)	Appraisal NOI (millions of yen) (Note 3)	Share (%) (Note 4)
GREEN LIFE Co., Ltd.	(Omitted)				
	Kobe Gakuentoshi Building	12,636.48	March 28, 2041	225	<u>10.5</u>
	(Omitted)				
	Total	27,955.64	—	614	<u>23.2</u>
Benesse Style Care Co., Ltd.	(Omitted)				
	Medical Rehabilitation Home Bonsejour Hadanoshibusawa	3,435.79	May 21, 2027	47	<u>2.9</u>
	Medical Rehabilitation Home Bonsejour Komaki	8,858.49	May 21, 2027	92	<u>7.4</u>
	(Omitted)				
	Total	25,850.89	—	408	<u>21.5</u>

Note: This English document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail. The English name marked by an asterisk (\*) is not the officially recognized one. It has been translated using the conventional translations of the terms.

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	(Omitted)				
Sompo Care Inc. (Note 5)	SOMPO CARE Sompo no ie Awajiekimae	<u>5,658.53</u>	July 31, 2034	116	4.7
	SOMPO CARE Sompo no ie Kobekamisawa	<u>3,626.25</u>	July 31, 2034	72	<u>3.0</u>
	Total	<u>22,794.20</u>	—	537	<u>18.9</u>
Medical Corporation AIKOKAI	AIKOEN ICHIBANKAN Building	3,806.36	August 4, 2036	45	<u>3.2</u>
	Niigata Rehabilitation Hospital	13,476.55	March 23, 2047	153	<u>11.2</u>
	(Omitted)				
Sawayaka Club Co., Ltd.	(Omitted)				
	Total	12,739.60	—	209	<u>10.6</u>

(Following part omitted)

(After correction)

(Previous part omitted)

Tenant name	Property name	Leased area (m <sup>2</sup> ) (Note 1)	Contract expiration date (Note 2)	Appraisal NOI (millions of yen) (Note 3)	Share (%) (Note 4)
	(Omitted)				
GREEN LIFE Co., Ltd.	Kobe Gakuentoshi Building	12,636.48	March 28, 2041	225	<u>10.4</u>
	(Omitted)				
	Total	27,955.64	—	614	<u>23.1</u>
Benesse Style Care Co., Ltd.	(Omitted)				
	Medical Rehabilitation Home Bonsejour Hadanoshibusawa	3,435.79	May 21, 2027	47	<u>2.8</u>
	Medical Rehabilitation Home Bonsejour Komaki	8,858.49	May 21, 2027	92	<u>7.3</u>
	(Omitted)				
	Total	25,850.89	—	408	<u>21.3</u>
Sompo Care Inc. (Note 5)	(Omitted)				
	SOMPO CARE Sompo no ie Awajiekimae	<u>5,745.15</u>	July 31, 2034	116	4.7
	SOMPO CARE Sompo no ie Kobekamisawa	<u>4,058.35</u>	July 31, 2034	72	<u>3.4</u>
	Total	<u>23,312.92</u>	—	537	<u>19.2</u>
Medical Corporation AIKOKAI	AIKOEN ICHIBANKAN Building	3,806.36	August 4, 2036	45	<u>3.1</u>
	Niigata Rehabilitation Hospital	13,476.55	March 23, 2047	153	<u>11.1</u>
	(Omitted)				

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Sawayaka Club Co., Ltd.	(Omitted)				
	Total	12,739.60	—	209	<u>10.5</u>

(Following part omitted)

2. Correction in (REIT) Financial Report for Fiscal Period Ended January 2019

P.35: 5. Reference Information, (2) Investment Real Estate Properties ⑤ Information of Major Tenants

(Before correction)

(Previous part omitted)

Tenant name	Property name	Leased area (m <sup>2</sup> ) (Note 1)	Contract expiration date (Note 2)	Appraisal NOI (millions of yen) (Note 3)	Share (%) (Note 4)
GREEN LIFE Co., Ltd.	(Omitted)				
	Kobe Gakuentoshi Building (Hapine Kobe Gakuentoshi)	12,636.48	March 28, 2041	225	<u>10.2</u>
	(Omitted)				
	Total	27,955.64	—	614	<u>22.5</u>
Benesse Style Care Co., Ltd.	(Omitted)				
	Granda Tsuruma-Yamato	3,427.08	March 31, 2022	53	<u>2.8</u>
	Total	25,850.89	—	408	<u>20.8</u>
Sompo Care Inc.	(Omitted)				
	SOMPO CARE La vie Re Azamino	5,789.25	June 27, 2027	155	<u>4.7</u>
	SOMPO CARE Sompo no ie Awajiekimae	<u>5,658.53</u>	July 31, 2034	116	4.6
	SOMPO CARE Sompo no ie Kobekamisawa	<u>3,626.25</u>	July 31, 2034	72	<u>2.9</u>
	Total	<u>22,794.20</u>	—	537	<u>18.4</u>
Medical Corporation AIKOKAI	AIKOEN ICHIBANKAN Building	3,806.36	August 4, 2036	45	<u>3.1</u>
	Niigata Rehabilitation Hospital	13,476.55	March 23, 2047	153	<u>10.9</u>
	Total	17,282.91	—	198	<u>13.9</u>
Sawayaka Club Co., Ltd.	SAWAYAKA Tachibanakan	5,652.94	January 29, 2028	95	<u>4.6</u>
	(Omitted)				
	Total	12,739.60	—	209	<u>10.3</u>

(Following part omitted)

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(After correction)

(Previous part omitted)

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	Total	25,850.89	—	408	<u>20.7</u>
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\* Website of HCM: <http://www.hcm3455.co.jp/en/>