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REIT Securities Issuer

Healthcare & Medical Investment Corporation (HCM)

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Asset management company

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Notice Concerning Submission of Shelf Registration Statement for and Comprehensive Resolution on Issuance of Investment Corporation Bonds

We would like to announce that Healthcare & Medical Investment Corporation (hereinafter, “HCM”) today submitted a shelf registration statement for investment corporation bonds to the Director General of the Kanto Local Finance Bureau as follows.

Before the submission of the statement, HCM today withdrew the shelf registration statement of which submission was announced in the press release “Notice Concerning Submission of Shelf Registration Statement and Comprehensive Resolution on Issuance of Investment Corporation Bonds” dated December 21, 2017.

We also announce that HCM has passed a comprehensive resolution on the issuance of investment corporation bonds at its Board of Directors’ meeting held today.

Details

1. Overview of the shelf registration statement submitted

- (1) Planned issue amount : 100 billion yen
- (2) Date of submission of shelf registration statement : November 27, 2019
- (3) Planned issue period : From December 5, 2019, to December 4, 2021
- (4) Use of funds : Acquisition of specified assets (within the meaning defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including its amendments); hereinafter the same), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of leasehold and guarantee deposits, payment for repairs and maintenance, working capital, etc.

2. Overview of the comprehensive resolution on the issuance of investment corporation bonds

- (1) Type of investment corporation bonds for subscription : Unsecured domestic investment corporation bonds
- (2) Total of maximum total amount of investment corporation bonds for subscription : 100 billion yen (however, the issuance may be offered and issued in installments within the above amount)
- (3) Amount of each investment corporation bond for subscription : 100 million yen or more
- (4) Issue period : From December 5, 2019, to December 4, 2020 (however, if subscription begins on or before December 4, 2020, it shall be included in the issue period)

Note: This English document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail. The English name marked by an asterisk (*) is not the officially recognized one. It has been translated using the conventional translations of the terms.



- (5) Use of funds : Acquisition of specified assets, repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of leasehold and guarantee deposits, payment for repairs and maintenance, working capital, etc.
- (6) Security and guarantee : To be issued on an unsecured and unguaranteed basis with no assets reserved.

* Website of HCM: <http://www.hcm3455.co.jp/en/>

Reminder: This press release is intended to publicly announce submission of shelf registration statement and comprehensive resolution on issuance of investment corporation bonds and is not prepared for the purpose of investment solicitation.